

### 2018-2020 CALIFORNIA SMARTER GREENER BETTER® BUILDER AND MULTI-FAMILY REBATE APPLICATION

#### **How to Apply**

This rebate application is for builders and multi-family property owners only. If you seek a rebate for a single family property or a commercial property that is not a multi-family property, you will need to fill out the Residential Rebate Application or the Commercial Rebate Application, respectively. For a list of available rebates and a copy of the applicable rebate application please visit <a href="https://www.swgas.com/efficiency/ca">www.swgas.com/efficiency/ca</a>.

- 1. Read the Terms and Conditions included with this Rebate Application.
- 2. Applicant MUST be the customer of record.
- 3. Rebates are available for qualifying product purchases made January 1, 2018 through December 31, 2020 or until program funds are no longer available, whichever comes first Refer to this Rebate Application for qualifying product information. Qualifying products must be installed **before** applying for a rebate.
- 4. Read, complete, and sign the Rebate Application. Submit the completed Rebate Application along with proof-of-purchase (see Proof-of-Purchase Requirements below) to:

Mail: Rebate Processing Centers

Southwest Gas Energy Efficiency Program

2223 S. Highland Drive, #E6-333

Salt Lake City, UT 84106

E-mail: <u>rebates@swgas.com</u>
Fax: 1-866-308-8956

If applying online, do not submit this Rebate Application by mail, fax or e-mail. Instead, mail, fax, or e-mail a copy of the proof-of-purchase (see Proof-of-Purchase Requirements below), and the online confirmation page to the mailing address, fax number, or e-mail address listed above. **Do not include the Rebate Application or proof-of-purchase with your utility bill payment.** Completed Rebate Applications, including all required documentation, must be postmarked or submitted online by January 31, 2021\* to be eligible for a rebate. Incomplete Rebate Applications will not be processed.

\*Program participation dates are subject to funding availability and may change without notice. Modifications to program and submission deadline dates will be updated on the Southwest Gas website (www.swgas.com/efficiency/ca).

- 5. Keep a copy of the completed Rebate Application package (including receipts or invoices used for proof-of-purchase) for your records. Southwest Gas reserves the right to verify energy efficient product(s), Applicant eligibility, and equipment installation prior to paying any rebate.
- 6. Applicant may not receive rebates for the same product or equipment under different Southwest Gas energy efficiency programs.

#### Proof-of-Purchase Requirements

- Read the Product Information included in this Rebate Application to make sure the products you purchase and install meet all the program requirements.
- 2. All products **must be installed at a property with an active Southwest Gas commercial or residential meter** prior to submitting the completed and signed Rebate Application and proof-of-purchase.
- 3. You **MUST** submit a receipt or invoice as proof-of-purchase. **Altered receipts will not be accepted unless signed by the store manager or installation contractor.** The receipt or invoice must include:
  - · Retailer and/or contractor name, address, and phone number.
  - The product purchase date. This date must be between January 1, 2018 and December 31, 2020.
  - Itemized listing of each product, including all information needed to meet the rebate criteria. Refer to the Product Information portion of this Rebate Application and obtain any missing information from your retailer and/or contractor such as model number, SKU/UPC number, serial number, etc.
  - · Itemized equipment cost, payment terms (or "paid-in-full" notation), and date paid.

Questions? Call us toll free at 1-855-743-1603 or visit <a href="www.swgas.com/efficiency/ca">www.swgas.com/efficiency/ca</a> or e-mail <a href="mailto:rebates@swgas.com/efficiency/ca">rebates@swgas.com/efficiency/ca</a> or e-mailto:rebates@swgas.com/efficiency/ca</a> or e-mailto:rebates@swgas.com/efficiency/ca</a>

#### **Terms and Conditions**

Read these Terms and Conditions, and then sign and date the Applicant Signature portion of the Rebate Application.

- Southwest Gas has implemented the California Smarter Greener Better® Residential and Commercial Rebate Programs ("Program") to provide qualified Applicants with rebates to facilitate the installation of qualifying energy-saving equipment. By signing the Rebate Application, Applicant agrees to and shall abide by all Program requirements and these Terms and Conditions.
- Applicant understands that the Program term is from January 1, 2018 through December 31, 2020, and that the Program term is subject to change without notice. Program funds are limited and rebates are provided on a first-come, first-served basis, until conclusion of the Program term, or until Program funds are no longer available, whichever comes first.
- 3. To be eligible for a rebate, (a) Applicant must be a Southwest Gas customer or the owner of a property located within its California service territory on a commercial or residential rate with an active meter serviced by Southwest Gas at the installation address listed in the Rebate Application; (b) Applicant must be contributing to the conservation and energy efficiency component of the Public Purpose Programs (PPP) Surcharge.; and (c) Applicant must install qualifying equipment. Applicants on a negotiated rate are not eligible for rebates.
- 4. Equipment qualified and eligible for a rebate must be (a) new, and be a qualifying model that meets the equipment specifications described in the Rebate Application, which is incorporated herein by this reference; (b) designed to reduce the consumption of energy distributed to Applicant by Southwest Gas at the installation address; and (c) purchased and installed on or after January 1, 2018 and on or before December 31, 2020. Equipment purchases occurring outside of the Program term do not qualify for a rebate. Resale equipment, warranty replacements, equipment rebuilt, rented, received from insurance claims, or won as a prize, are not eligible for a rebate. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject equipment is fully functional and in operation.
- 5. To be considered for Program rebates, Applicant must submit a completed and signed Rebate Application including all required supplemental documentation after the eligible equipment has been installed. The Rebate Application must be postmarked, or submitted online by January 31, 2021. Applicant must complete separate Rebate Applications for each installation address. An incomplete Rebate Application will not be processed. Southwest Gas is not responsible for items lost or delayed in the mail, or any rebate delayed due to an incomplete or incorrect Rebate Application.
- 6. Applicant understands that submission of this Rebate Application, even if correct and complete, does not guarantee payment of a rebate. Applicant also understands that the rebate payment is based on Southwest Gas' approval of installed equipment and Applicant's satisfactory compliance with all Program requirements and these Terms and Conditions.
- Applicant understands that the energy efficiency level of the qualifying equipment determines the rebate amount (as defined in the Rebate Application). The rebate amount cannot exceed 50 percent of the equipment cost.
- 8. If a tenant, Applicant is responsible for obtaining the property owner's permission (as necessary) to install the qualifying equipment. Applicant's signature on this Rebate Application indicates Applicant has obtained this permission.
- Residential account customers are not eligible to participate in boiler equipment rebates or other rebates available only to commercial account customers.
- 10. Upon application, approval and satisfactory completion of Program requirements, Southwest Gas will issue the rebate payment to Applicant or to the payee identified in the Payee Information section, as applicable. A rebate check for qualifying equipment is generally mailed 8 to 10 weeks after Southwest Gas receives and approves a completed Rebate Application including all required documentation. If selected for inspection, the rebate payment may be withheld pending outcome of the inspection.
- 11. Southwest Gas reserves the right to change or cancel the Program or its terms and conditions at any time without notice. In the event that rebate amounts change during the Program period, the purchase date will be used to determine product eligibility and the rebate amount.

- 12. Applicant will allow, if requested, a Southwest Gas representative, a Southwest Gas-authorized inspector or the California Public Utilities Commission (CPUC) reasonable access to the installation address to verify the installed equipment. The verification of installation must be scheduled within 30 days of Applicant contact by Southwest Gas. Applicant understands that Southwest Gas may contact the equipment vendor and/or installer to verify purchase and/or installation and may provide Applicant's name and/or address to complete this verification. Applicant understands that a rebate will not be paid if Applicant refuses to participate in any required verification.
- 13. By signing the Rebate Application, Applicant acknowledges and agrees that Southwest Gas may duplicate, disseminate, release and disclose Applicant's information relating to this Rebate Application (including the entirety of its contents) and any other information related to Applicant's participation in the Program (including but not limited to billing data) to the CPUC, and to any third-parties utilized by Southwest Gas to administer the program, process applications, verify or audit Program records or system installation, operation and results, or as required to comply with state and/or federal law.
- 14. Applicant acknowledges and agrees that the selection of qualifying equipment, the selection of manufacturer, dealer, supplier and/or installer, and the purchase, installation and ownership/maintenance of the qualifying equipment referenced in this Rebate Application are Applicant's sole responsibility. Applicant further acknowledges that the manufacturer, dealer, supplier and/or installer is not an employee or representative of Southwest Gas.
- APPLICANT UNDERSTANDS THAT SOUTHWEST GAS MAKES NO REPRESENTATIONS AND PROVIDES NO WARRANTY, WHETHER EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION, THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE EQUIPMENT. OR WITH RESPECT TO THE DESIGN.MANUFACTURE. CONSTRUCTION, SAFETY, PERFORMANCE, WORKMANSHIP, EFFECTIVENESS OF THE INSTALLED EQUIPMENT AND ANY POTENTIAL ENERGY SAVINGS. Applicant understands and agrees that Southwest Gas shall not be liable for, and Applicant hereby waives any and all claims against Southwest Gas, its directors, officers, employees and/or agents, arising out of or in connection with Applicant's participation in the Program. Without limiting the foregoing, neither Southwest Gas nor any of its directors, officers, employees and/ or agents shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind. Applicant further agrees to indemnify, defend and hold harmless Southwest Gas, its directors, officers, employees and agents from and against all claims, losses, expenses, damages, costs and liability arising out of or incident to Applicant's participation in the Program.
- 16. Applicant understands that Applicant is responsible for meeting all Program requirements and complying with all applicable laws, rules, regulations, codes, ordinances, covenants, conditions, requirements, and/or restrictions imposed by state/county/city governments, property owner(s) and/or homeowner's association(s) (if any) concerning this installation. City, town and county jurisdictions may require a license or permit for installation of certain equipment in residential or commercial buildings (e.g., water heaters). Failure to obtain and maintain necessary licenses and permits constitutes a material breach of Applicant's obligations under these Terms and Conditions
- 17. Applicant may not receive rebates for the same product or equipment, or for the replacement of installed equipment, under different Southwest Gas energy efficiency programs, or from more than one utility. This Program is funded by Southwest Gas' California customers and administered by Southwest Gas or its authorized agent, under the auspices of the CPUC.

## 2018-2020 CALIFORNIA SMARTER GREENER BETTER® BUILDER AND MULTI-FAMILY REBATE APPLICATION

Application Information	Residential Account	■ Co	Commercial Account		
Builder / Multi-Family Company Name (Must match no bill)	ame on the Southwest Gas Authorized	d Representative (First and La	st name)/ Title		
Tax Identification Number (Social Security Number or Employer Identification Number)					
C Corporation (C) S Corporation (S)	Partnership (P)	Individual/Sole Proprietor	Trust/Estate		
Limited Liability Company — enter the tax classification	on (C, S or P):		Exempt Payee		
Other					
Installation Address (where products/equipment are i	installed)	City	State	Zip Code	
Mailing Address where rebate check is to be mailed	(if different from Installation Address)	City	State	Zip Code	
( )	( )				
Phone Number	Alternate Phone Number		E-Mail Address		
How did you hear about this program? Select all that	t apply.				
Bill Insert Brochure/Flyer	Contractor/Retailer/Vendor	Direct Mail	Email	Event	
Print Ad Radio	Social Networking Site	Website	Word-of-Mouth		
Southwest Gas Representative	Other				
Payee Information (Complete this Representative within the Company listed  Attention To and Title	d on the Southwest Gas account).	Name (Must match name on			
		`	,		
Application Signature					
Under penalty of perjury, I hereby certify  1. As the Authorized Representative, I		cant to the Program te	rms;		
2. I have read, understand, and hereb		_		tion;	
The information provided in this Re rebate meets the requirements liste		and the product(s) for v	vhich Applicant is	requesting a	
<ol> <li>If fraudulent information is submitte receive, Applicant will promptly refu</li> </ol>		a rebate amount greate	er than Applicant w	as authorized to	
Company Name (as it appears on the Southwest Ga	as Bill)				
Authorized Representative Signature		Date			
Printed Name (first and last)		 Title			

### 2018-2020 CALIFORNIA SMARTER GREENER BETTER® BUILDER AND MULTI-FAMILY REBATE APPLICATION

#### **Product and Rebate Information** Furnaces are only available to California Applicants in Climate Zone 16. (Climate Zone 16 includes: Big Bear City, Big Bear Lake, Carnelian Bay, Moonridge, Homewood, Tahoma, Kings Beach, Tahoe City, Olympic Valley, Tahoe Vista, Northstar, Truckee and South Lake Tahoe) Equipment Information - A list of qualifying model numbers are available at www.swgas.com/efficiency/ca. **Equipment Rebate Amount Quantity Purchased Rebate Total** (Maximum of two (2) units per equipment type per customer for residential accounts) **A** x **B** = (A) (up to 50% of equipment cost) **Natural Gas Furnace** (For customers residing in climate zone \$200 / unit 16 only). # of Unit(s) \_\_\_\_\_ Qualifying furnaces must be ENERGY Install Date \_\_\_\_ STAR® qualified and have an Annual Fuel Utilization Efficiency (AFUE) ≥ 92%. Old / Existing Furnace Data - The 'Condition' and 'Estimated Age' fields are required Please enter the make, model, and efficiency, if available **Estimated Age** Capacity **Efficiency** Condition Model Equipment Make (years) (Btuh) Operable **Furnace** ■ Inoperable Equipment Information - A list of qualifying model numbers are available at www.swgas.com/efficiency/ca. **Equipment Rebate Amount Quantity Purchased** (Maximum of two (2) units **Rebate Total** (B) per equipment type per customer for (A) $A \times B =$ (up to 50% of equipment cost) residential accounts) Natural Gas Tankless Water Heater \$200 / unit Qualifying natural gas tankless water # of Unit(s) \_\_\_\_\_ heaters must be ENERGY STAR\* qualified and must have an Energy Install Date \_\_\_ . Factor (EF) ≥ 0.90. **Smart Low-Flow Showerhead**

\$15 / unit

Install Date \_

(Must have natural gas water heating at

Qualifying smart-low flow showerheads

must have a gallon per minute

(GPM) rating ≤ 1.5 and must have a ShowerStart" thermostatic shut-off valve # of Unit(s) \_\_

installation address).

(TSV).

# 2018-2020 CALIFORNIA *SMARTER GREENER BETTER*° BUILDER AND MULTI-FAMILY REBATE APPLICATION

Residential accounts are not eligible for the rebates listed below.								
Equipment	Quantity Purchased (A)	Rebate Amount (B) (up to 50% of equipment cost)	Rebate Total A (MMBtuh) x 1,000 x B =					
Natural Gas Non-Condensing Boiler Qualifying natural gas non-condensing boilers must have a Combustion Efficiency (CmE) ≥ 85%; must be installed with modulating burner controls with a minimum 5:1 turndown ratio; boilers ≥ 10 MMBtuh must also be installed with an 0₂ trim control pad.  New Construction:  □ Primary □ Standby  Boiler Replacement: □ Primary □ Standby	Size MMBtuh Serial No  Model No	\$1.00 / MBtuh  Install Date  Start-up combustion analysis report required to demonstrate minimum efficiency and turndown ratio.	\$					
Natural Gas Condensing Boiler Qualifying natural gas condensing boilers must have a Thermal Efficiency ≥ 92%; must be installed with modulating burner controls with a minimum 5:1 turndown ratio; boilers ≥ 10 MMBtuh must also be installed with an 0₂ trim control pad.  New Construction:  ☐ Primary ☐ Standby  Boiler Replacement: ☐ Primary ☐ Standby	Size MMBtuh Serial No  Model No	\$1.25 / MBtuh  Install Date  Start-up thermal analysis report required to demonstrate minimum efficiency and turndown ratio.	\$					
Equipment	Quantity Purchased (A)	Rebate Amount (B) (up to 50% of equipment cost)	Rebate Total A x B =					
Equipment  Modulating Burner Controls (For retrofits only and must have a natural gas-fueled space or water heating system). Qualifying modulating burner controls must have a minimum 5:1 turn-down ratio and must be installed on boilers with an input ≥ 2 MMBtuh.	The state of the s	(B)						
Modulating Burner Controls (For retrofits only and must have a natural gas-fueled space or water heating system). Qualifying modulating burner controls must have a minimum 5:1 turn-down ratio and must be installed on boilers	(A)	(B) (up to 50% of equipment cost) \$6,000 / unit  Install Date  Start-up combustion or thermal analysis report required to demonstrate	A x B =					
Modulating Burner Controls (For retrofits only and must have a natural gas-fueled space or water heating system). Qualifying modulating burner controls must have a minimum 5:1 turn-down ratio and must be installed on boilers with an input ≥ 2 MMBtuh.  O₂ Trim Controls (For retrofits only and must have a natural gas-fueled space or water	# of Unit(s)	(B) (up to 50% of equipment cost) \$6,000 / unit  Install Date  Start-up combustion or thermal analysis report required to demonstrate minimum efficiency and turndown ratio. \$10,000 / unit	A x B =					
Modulating Burner Controls (For retrofits only and must have a natural gas-fueled space or water heating system). Qualifying modulating burner controls must have a minimum 5:1 turn-down ratio and must be installed on boilers with an input ≥ 2 MMBtuh.  O₂ Trim Controls (For retrofits only and must have a natural gas-fueled space or water heating system).  Steam Trap (Must have natural gas-fueled space or water heating system) New installations or replacements only; repairs do not qualify.	# of Unit(s)  # of Unit(s)  # of Unit(s)  Pressure  v boilers or installing equipment on mu	(B) (up to 50% of equipment cost) \$6,000 / unit  Install Date  Start-up combustion or thermal analysis report required to demonstrate minimum efficiency and turndown ratio. \$10,000 / unit  Install Date \$250 / unit  Install Date	\$\$  \$					
Modulating Burner Controls (For retrofits only and must have a natural gas-fueled space or water heating system). Qualifying modulating burner controls must have a minimum 5:1 turn-down ratio and must be installed on boilers with an input ≥ 2 MMBtuh.  O₂ Trim Controls (For retrofits only and must have a natural gas-fueled space or water heating system).  Steam Trap (Must have natural gas-fueled space or water heating system) New installations or replacements only; repairs do not qualify.  Note: If applying for multiple nev information on this page for each	# of Unit(s)  # of Unit(s)  # of Unit(s)  Pressure  v boilers or installing equipment on mu	(B) (up to 50% of equipment cost) \$6,000 / unit  Install Date  Start-up combustion or thermal analysis report required to demonstrate minimum efficiency and turndown ratio. \$10,000 / unit  Install Date \$250 / unit  Install Date	\$\$  \$					
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Modulating Burner Controls (For retrofits only and must have a natural gas-fueled space or water heating system). Qualifying modulating burner controls must have a minimum 5:1 turn-down ratio and must be installed on boilers with an input ≥ 2 MMBtuh.  O₂ Trim Controls (For retrofits only and must have a natural gas-fueled space or water heating system).  Steam Trap (Must have natural gas-fueled space or water heating system) New installations or replacements only; repairs do not qualify.  Note: If applying for multiple new information on this page for eacl Please provide the following do 1) Schematic or map showing local	# of Unit(s)  # of Unit(s)  # of Unit(s)  Pressure  v boilers or installing equipment on mund boiler.  cumentation and information for all botation of new/existing boiler  eet for new boiler (if applicable	(B) (up to 50% of equipment cost) \$6,000 / unit  Install Date  Start-up combustion or thermal analysis report required to demonstrate minimum efficiency and turndown ratio. \$10,000 / unit  Install Date \$250 / unit  Install Date  sultiple existing boilers, please compiler equipment.	\$ \$  \$  plete all of the applicable  MMBtuh%					

### 2018-2020 CALIFORNIA SMARTER GREENER BETTER® BUILDER AND MULTI-FAMILY REBATE APPLICATION

Purchase Verification For								
Product (code)*	Serial #	Purchase Date / Invoice Date	Measure Install Date	Address (include unit # if applicable)	Account #	Invoice #		

<sup>\*</sup>Please use the following product codes:

FU - Furnace

NBR - Natural Gas Non-Condensing Boiler

TCP - 0<sub>2</sub> Trim Control Pad

SW - Smart Low-Flow Showerhead

**CBR - Natural Gas Condensing Boiler** 

**BST - Steam Trap** 

TWH - Natural Gas Tankless Water Heater

**MBC - Modulating Burner Controls**